



Beijing LanPing Law Offices  
Private Fund And Venture Investment Department

# 北京蓝评律师事务所 私募资管与风险投资部

一家专注于金融投行法务的律师事务所  
A LAW FIRM FOCUSING ON THE FINANCIAL INVESTMENT LEGAL SERVICES

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# ONTENTS

## 目 录

• LAW FIRM PROFILE 律所简介 P 01

• PRIVATE FUND AND VENTURE INVESTMENT DEPARTMENT 私募资管与 风险投资部 P 04

• SERVICE CONTENTS 服务内容 P 06

• PART OF DEALS 部分业绩 P 17

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## 律所简介

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# LAW FIRM PROFILE

北京蓝评律师事务所成立于2004年，总部位于北京，是一家专注于金融投行法务的全球化律师事务所。

蓝评律师事务所设有包括私募资管与风险投资部、新三板法律部、上市法律部、财会税务法律部、破产与不良资产处置部、银行信托保险法律部、知识产权部、债券融资法律部、金融行政法律部、金融刑事法律部、金融民讼仲裁部在内的11个法律部门。



Beijing LanPing Law Offices was founded on 2004, located in Beijing, and is a globalized law firm focus on the financial investment legal services.

LanPing law offices have established eleven departments, which includes the private equity and venture investment department, the new 3rd board legal service department, the listing companies legal service department, the accounting and taxation legal service department, the bankruptcy and nonperforming asset disposition department, the bank trust fund and insurance legal service department, the intellectual property department, the bond financing legal service department, the financial administration department, the financial crime legal service department, and the financial civil law suit and arbitration department.



蓝评律师事务所定位于专业化、高端化、精品化律师事务所，借助自身在金融投行领域的专业性与权威性，在国内拥有上百家具备一定规模的私募投资机构、五十家优质上市公司、几十家优选的大型实业集团的投资资源与项目资源，在国外拥有数百家投资机构与实力企业资源，构建起一个高端、信赖、有效的资源体系。

蓝评律师始终坚持以专业吸引人、以诚信感动人、以责任赢得人的执业理念，与客户共同成长，为客户创造价值。

LanPing law offices orientate us as a professional, high-end, and refined legal service firm. Relying on our own expertise and specialties in the financial investment field, we have the investment resource and project resources with hundreds of large scale PE institution, more than fifty public companies, and tens of large industry groups inside China. Also, we have the resource with hundreds of investment firms and industry enterprise outside China, which in term help us constructed a high-end, credible, efficient network and system.

LanPing lawyers always uphold the practice philosophy that we should always attract and touch our customers with professionalism, credibility, integrity, and responsibility, grow together with our customers, and create value for our customers.

蓝评律师在发展理念上,始终坚持艰苦奋斗的工作作风、始终坚持永不停滞的创业精神、始终坚持追求极致的工作标准,并将这种理念贯彻到对每一个律师的招聘、对每一个律师的苛责、对每个助理律师的培养、对每一个案件的办理、对每一个项目的运作、对每一个法律问题的研究、对每一个法律用语的确定、对每一个标点符号的关切。

基于蓝评律师的发展理念,蓝评律师事务所设立了具有自己特色的权益合伙人制度、人才培养制度、质量监督与风险控制制度、薪酬体系等,对平庸无华零容忍,形成一个相互支撑、相互负责、相互提升的正能量场,让德能兼备而不懈付出的律师及行政人员迅速脱颖而出,让每一个人因蓝评而优秀,让蓝评因每一个人而优秀。

On the philosophy of our business development, LanPing law offices always uphold the work spirit of rigorous hard-working, the entrepreneur spirit away from rigidity and stagnation, the work standard that always quests for ultimate perfection. Also, we implement this philosophy into the recruitment process of each lawyer, the criticizing and evaluation of each lawyer, the training process of each assistance lawyer, the execution of each case, the operation of each project, the research of each legal issue, the confirmation of each legal vocabulary, the concern of each punctuation.

Based on the LanPing business development philosophy, we established, with our special characteristic, the partnership system, the talent training program, the quality assurance and risk management system, the salary and compensation system, and so on. We have zero tolerant to mediocrity and lack of achievement in order to form a positive energy work environment of mutual supporting, mutually responsible, and mutually evaluating. Let the lawyer or staff, with integrity and talent who continuously contributes to the team, to excel in our organization. Let each employee excel because of LanPing, and let LanPing excel because of each staff.





## 私募资管与风险投资部

# PRIVATE FUND AND VENTURE INVESTMENT DEPARTMENT

北京蓝评律师事务所是国内最早设立私募资管与风险投资部并就该专业领域具体细分的律师事务所。

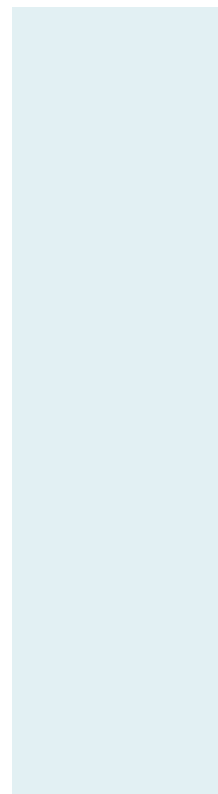
北京蓝评律师事务所私募资管与风险投资部在私募股权、私募证券、私募其他类(红酒、艺术品、债权等)资管基金法律服务领域一直处于国内领先水平。

北京蓝评律师事务所私募资管与风险投资部由对私募领域有着深厚理论与丰富实操经验的专业律师团队组成,对私募资管行业、私募法律政策、私募监管逻辑、私募监管趋势有着深刻的理解,从私募基金管理人登记到私募基金备案,从私募基金的募集、管理、投资、退出等各个环节积累了大量成功案例。通过长期的不断探索、实践、创新,北京蓝评律师事务所私募资管与风险投资部在私募领域已形成了一套完整的法律服务体系,能够为客户提供系统化的价值服务。

Beijing LanPing Law Offices is the earliest law firm to set up private equity and venture investment department and to subdivide the field of private equity and venture investment.

The private equity and venture investment department of Beijing LanPing Law Offices has been in the leading status in the field of private equity fund, private securities fund and the other categories (red wine, artwork, credit investment, etc.) legal service.

The private equity and venture investment department of Beijing LanPing Law Offices is composed of professional legal team with profound theory and rich practical experience in the field of



private fund. The Department has a profound understanding of the private fund management industry, private fund legal and policy, private fund regulatory logic, private fund regulatory trend and has amassed a great deal of successful cases in registration of private fund managers and private fund, private fund raising, management, investment, exit and other links. Through long-term continuous exploration, practice and innovation, the private equity and venture investment department of Beijing LanPing Law Offices has formed a complete legal service system in the field of private fund, which can provide systematic value services for customers.

北京蓝评律师事务所私募资管与风险投资部同时致力于为涉外私募管理人登记、跨国公司、家族企业、投资基金在华的各类投资、并购、重组和退出项目提供法律服务, 并为客户在华外商投资企业的日常经营提供常年法律服务。

The private equity and venture investment department of Beijing LanPing Law Offices is also committed to providing legal services for the registration of foreign capital private fund managers, for various investments, M&A, restructuring and withdrawal projects in China of transnational corporations, family businesses and investment funds and providing permanent legal service for daily operation of foreign invested enterprises in China.



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## 服务内容

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## SERVICE CONTENTS

北京蓝评律师事务所坚持诚信、专业的工作原则,努力进取,不断创新,在私募基金与股权投资领域独创了一整套崭新的服务模式,真正的与客户和企业一起开创新的发展空间,一起开拓新的成长空间。

Beijing LanPing Law Offices insists on the work principles of profession and integrity, striving to make progress and continuing to innovate, and has created a whole set of new service models in the field of private fund and equity investment, truly together with customers and enterprises to open up new space for development and to develop new space for growth.



# 01 登记备案 REGISTRATION AND RECORD

## 私募基金管理人登记整体规划

- Overall planning of private fund manager registration

## 私募基金管理人登记注册地推荐

- Recommendation of the registration place of private fund manager

## 私募基金管理人登记注册地税收等优惠政策辅导

- Tax and other preferential policies guidance of the registration place of private fund manager

## 私募基金管理人入驻基金小镇辅导

- Guidance of private fund manager registration in fund town

## 私募基金管理人注册流程辅导

- Guidance of private fund manager registration process

## 注册资本金情况分析 & 合规指导

- The analysis and guidance of the registered capital

## 私募基金管理人登记高管职务安排规划

- Guidance of private fund manager senior executives' arrangement

## 私募基金管理人登记商业计划书核查反馈

- Verification and feedback of the business plan of private fund manager registration

## 私募基金管理人登记外包合作意向书

- Letter of intent on outsourcing cooperation of private fund manager registration

## 私募基金管理人登记项目投资初步尽职调查报告核查反馈

- Verification and feedback of the preliminary due diligence report on project investment of private fund manager registration

## 基金募集方案

- Fund raising scheme

## 私募基金管理人内控制度模版提供及审核

- The establishment and perfection of internal control system of private fund manager

## 资管平台填报信息核查与反馈

- Verification and feedback of the information filling in Asset Management Business Electronic Registration System



#### 登记前每年度审计报告核查与反馈

- Verification and feedback of annual audit report before registration

#### 私募基金管理人登记需提供其他相关文件、说明、证明审核及反馈

- Verification and feedback of other relevant documents, instructions, certificates needed for private fund manager registration

#### 私募基金管理人登记法律意见书出具

- Providing legal opinions on the private fund managers registration

#### 国有企业投资私募基金管理人登记

- The registration of private fund manager of state-owned enterprises

#### 涉外私募基金管理人登记

- The registration of private fund manager of foreign related enterprises

#### 上市公司私募基金管理人登记

- The registration of private fund manager of listed company

## 02 产品服务 PRODUCT SERVICE

### ● 私募基金首只备案产品全程服务

The first private fund record service

### ● 私募基金单只产品结构设计

The structure design of a private fund

● 私募基金单只产品税务方案设计

The transaction structure design of a private fund

● 私募基金单只募集合同要素设计与审核

The design and verification of the elements of a private fund-raising contract

● 私募基金单只产品交易结构设计

The transaction structure design of a private fund

● 私募基金单只产品交易合同设计与出具

The design and providing of a private fund transaction contract

● 私募基金募集文件模板大全

Templates of private fund-raising files

● 私募基金募集环节合规留痕及回访服务辅导

The guidance of compliance mark and return visit service of private fund-raising link

● 私募基金单只产品备案

The record of a private fund

● 私募基金单只产品备案审核反馈

Verification and feedback of the record of a private fund

● 私募基金单只产品季度更新

Quarterly update of a private fund in Asset Management Business Electronic Registration System



- 私募基金单只产品单次信息披露  
Information disclosure of Single private fund in Private Fund Information Disclosure and Backup System
- 私募基金单只产品全年信息披露  
Information disclosure through the year of a private fund in Private Fund Information Disclosure and Backup System
- 私募基金产品法律意见书出具（如协会反馈）  
Providing legal opinions on the private fund (if Association feedback)
- 私募基金产品备案常年专属顾问  
Perennial special advisor for private funds record
- 私募基金产品专属法律顾问  
Perennial special advisor for private funds

## 03 投资交易 INVESTMENT TRANSACTION

▶ 项目投资尽职调查	Project investment due diligence
▶ 投资与融资规划	Investment and financing planning
▶ 投资谈判	Investment negotiations
▶ 投资风险控制	Investment risk control
▶ 投资交易方案设计	Design of investment and transaction scheme
▶ 投资合同起草	Drafting of investment contracts
▶ 投资合同审核	Verification of investment contracts
▶ 股权转让交易	Share transfer transaction



增资扩股

Equity capital increase

国有企业对外投资尽职调查

Investment due diligence for state-owned enterprises

国有企业对外投资可行性分析报告

Investment feasibility analysis report for state-owned enterprises

国有企业对外投资风险防范应对预案

Pre-arranged planning for investment risk prevention for state-owned enterprises

国有企业产权转让的可行性研究和方案论证

Feasibility study and scheme demonstration of property rights transfer of state-owned enterprises

国有企业产权转让职工安置方案

Schemes of staff settlement caused by property rights transfer of state-owned enterprises

国有企业产权转让法律意见书

Providing legal opinions on property rights transfer of state-owned enterprises

并购项目背景分析、并购策略设计、并购统筹、并购动态运行路径设计

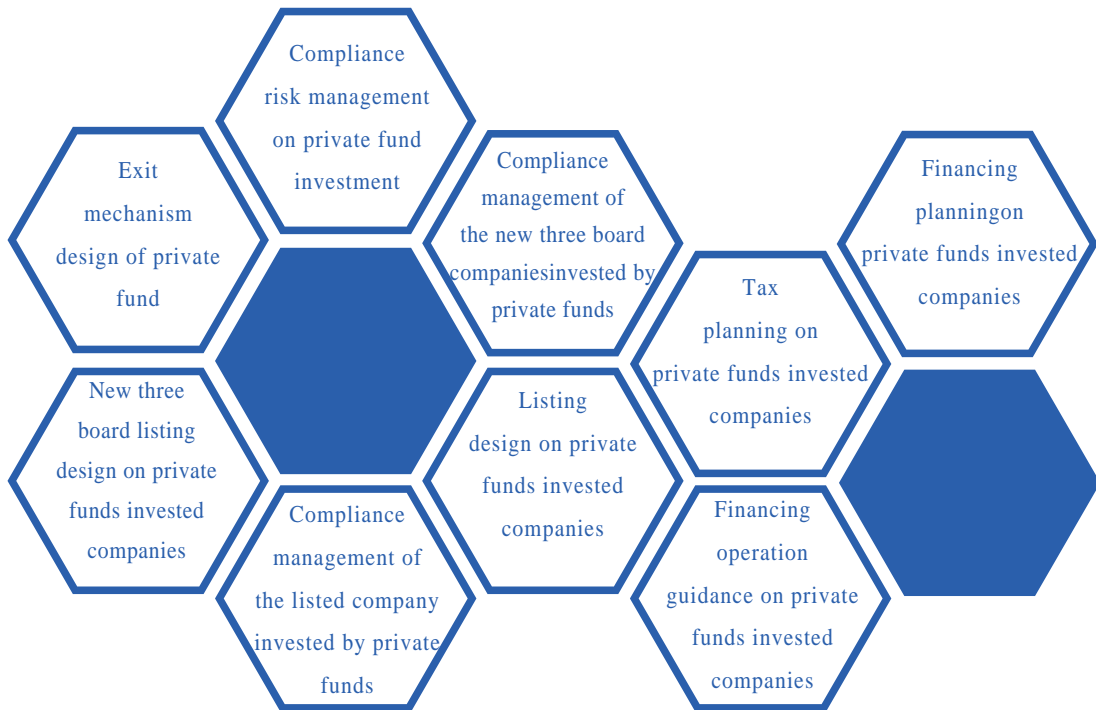
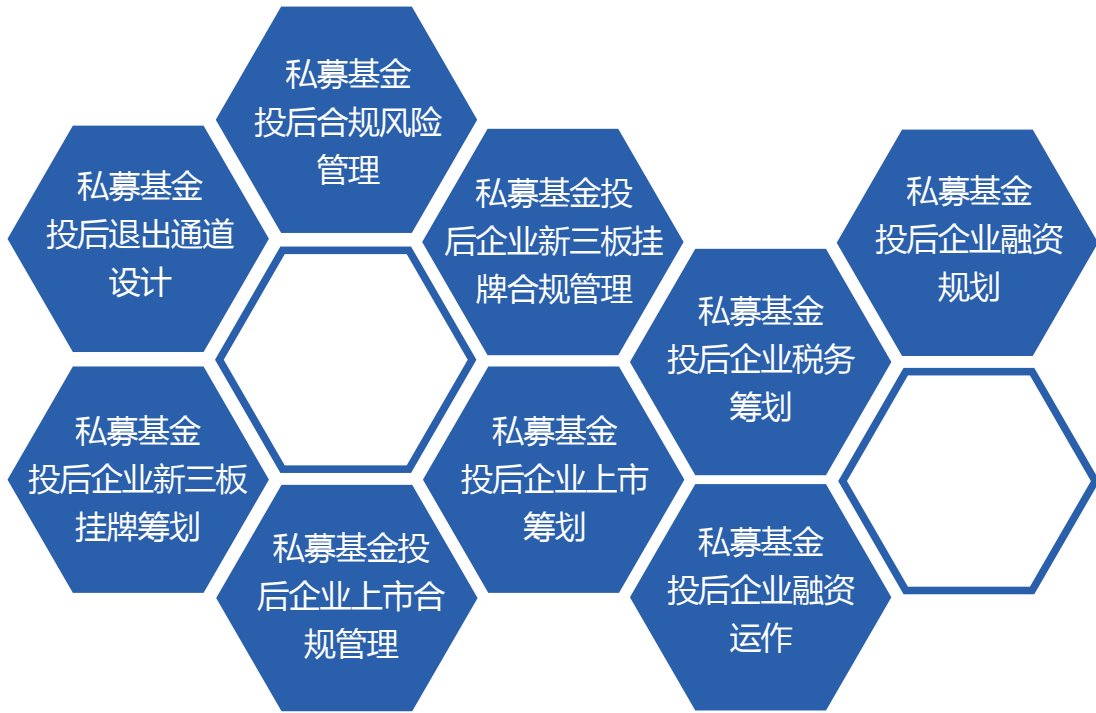
Background analysis of M&A project, strategy design of M&A project, overall planning for M&A project, dynamic running path design for M&A project

房地产、大健康、TMT、人工智能等行业投资交易架构设计

Transaction architecture design for real estate, One Health, TMT, artificial intelligence and other industries



# 04 投后管理 INVESTMENT MANAGEMENT



## 05 基金运营 FUND OPERATION

- 私募合规官网订制
  - 私募运营事项提醒与督促
  - 私募基金管理人运营简单问题咨询
  - 私募基金管理人信息更新
  - 私募基金产品重大事项变更
  - 从业人员信息维护
  - 私募基金管理人审计报告填报
  - 私募基金管理人资管平台系统、从业人员系统、信息披露系统信息填报
- 
- Official website establishment of private fund manager
  - Reminding and urging on private fund operation matters
  - Simple question consultation about private fund manager operation
  - Private fund manager information update in Asset Management Business Electronic Registration System
  - Legal service of private fund major issues changes
  - Information maintenance of employees in Employees Management System Remote Training System
  - Audit report filling in Asset Management Business Electronic Registration System
  - Information filling in Asset Management Business Electronic Registration System, Employees Management System, Private Fund Information Disclosure and Backup System

- 私募基金管理人远程培训系统填报及维护
- 私募基金管理人全年产品信息披露
- 私募从业人员年检
- 私募基金管理人月度、季度、半年度、年度信息填报
- 私募基金管理人重大事项变更系统备案
- 私募基金管理人重大事项变更法律意见书出具
- 私募基金管理人合规性管理

- Information filling and maintenance in Fund Employees Remote Training System
- Information disclosure through the year of private funds in Private Fund Information Disclosure and Backup System
- Annual inspection of private fund employees
- Monthly, quarterly, semi-annual, annual information filling of private fund manager
- The record of private fund manager major issues changes in system
- Providing legal opinions on private fund manager major issues changes
- Compliance management of private fund manager





## 06 私募学院 PRIVATE FUND COLLEGE

私募基金管理人投资经理培训

私募基金管理人风控总监培训

私募基金管理人财务总监培训

私募基金管理人销售总监培训

私募基金管理人销售人员培训

私募基金管理人备案信息填报专员培训

私募基金管理人远程培训系统机构管理员培训

私募基金管理专职员工培训

私募基金高管及普通人才推介

私募基金管理人登记全程培训

Training for investment managers of private fund managers

Training for risk directors of private fund managers

Training for financial directors of private fund managers

Training for sales directors of private fund managers

Training for salesmen of private fund managers

Training for record information commissioner of private fund managers

Training for system administrator of private fund managers

Training for employees of private fund managers

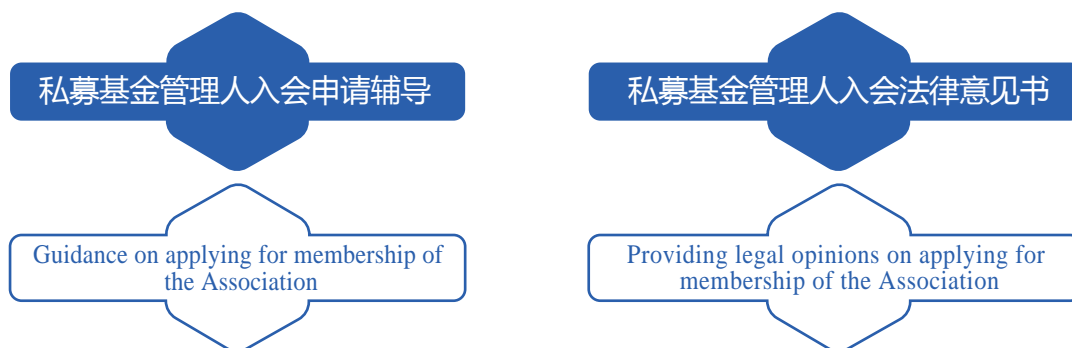
Recommendation of executives and employees of private fund managers

Whole training of private fund manager registration

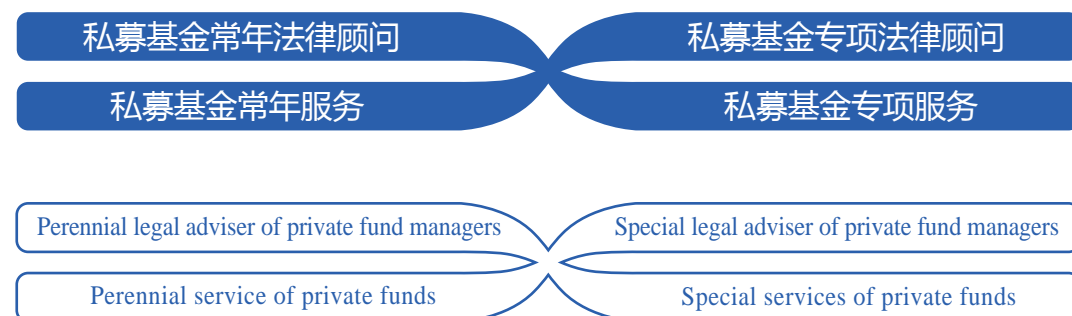
## 07 私募工厂 PRIVATE FUND FACTORY

- ◆ 优先级资金对接 Priority shares funds docking
- ◆ 中间级资金对接 Intermediary shares funds docking
- ◆ 劣后级资金对接 Inferior shares funds docking
- ◆ 私募基金投资模式设计 The design of investment model of private fund
- ◆ 私募基金优质项目匹配 The match of high quality projects of private funds
- ◆ 对接上市公司成立并购基金 Docking listed companies setting up M & A funds
- ◆ 上市公司并购项目优先对接 Preferential docking of listed companies' M & A projects

## 08 入会服务 SERVICE ON JOINING IN THE ASSOCIATION

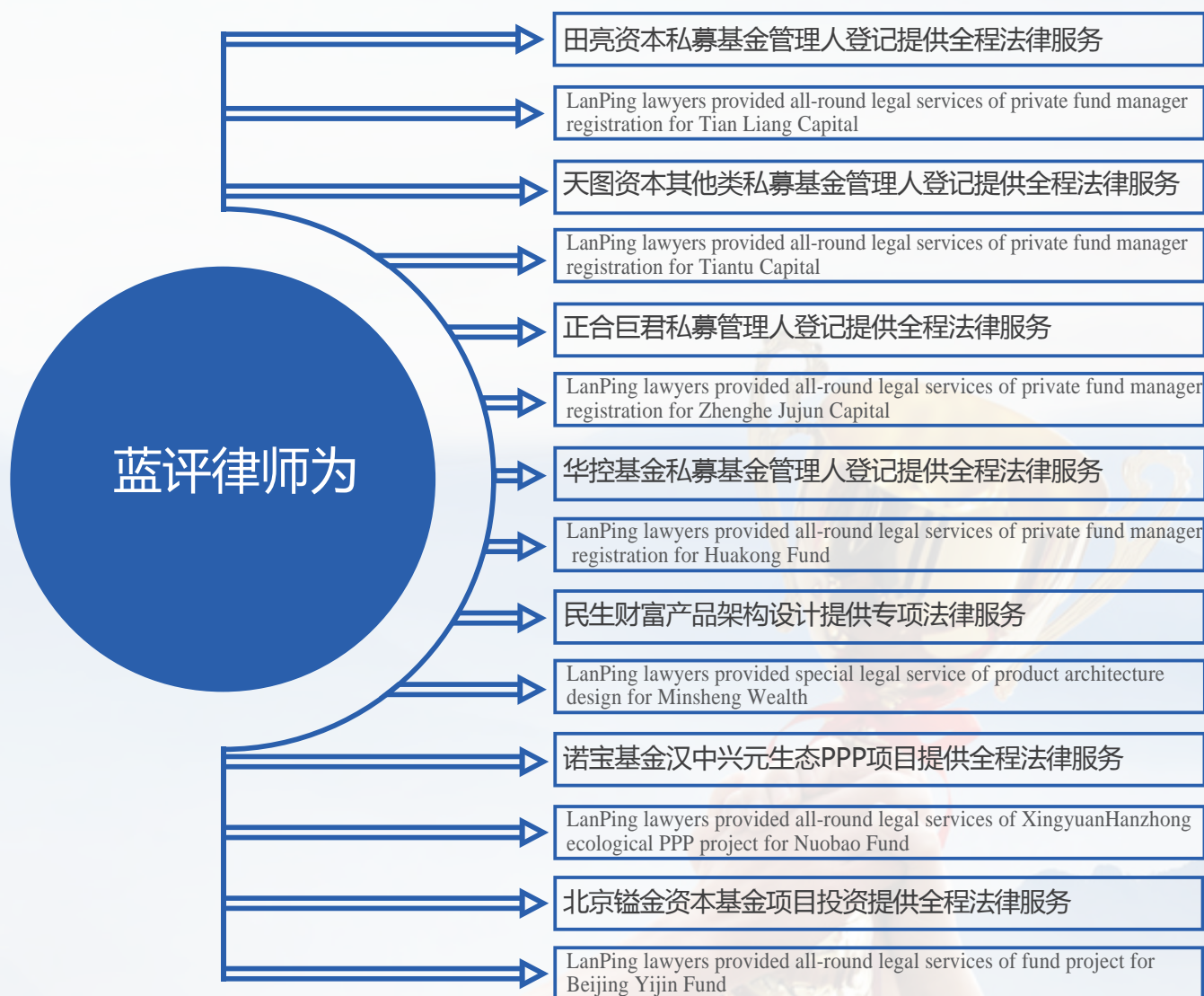


## 09 法律顾问 LEGAL ADVISER



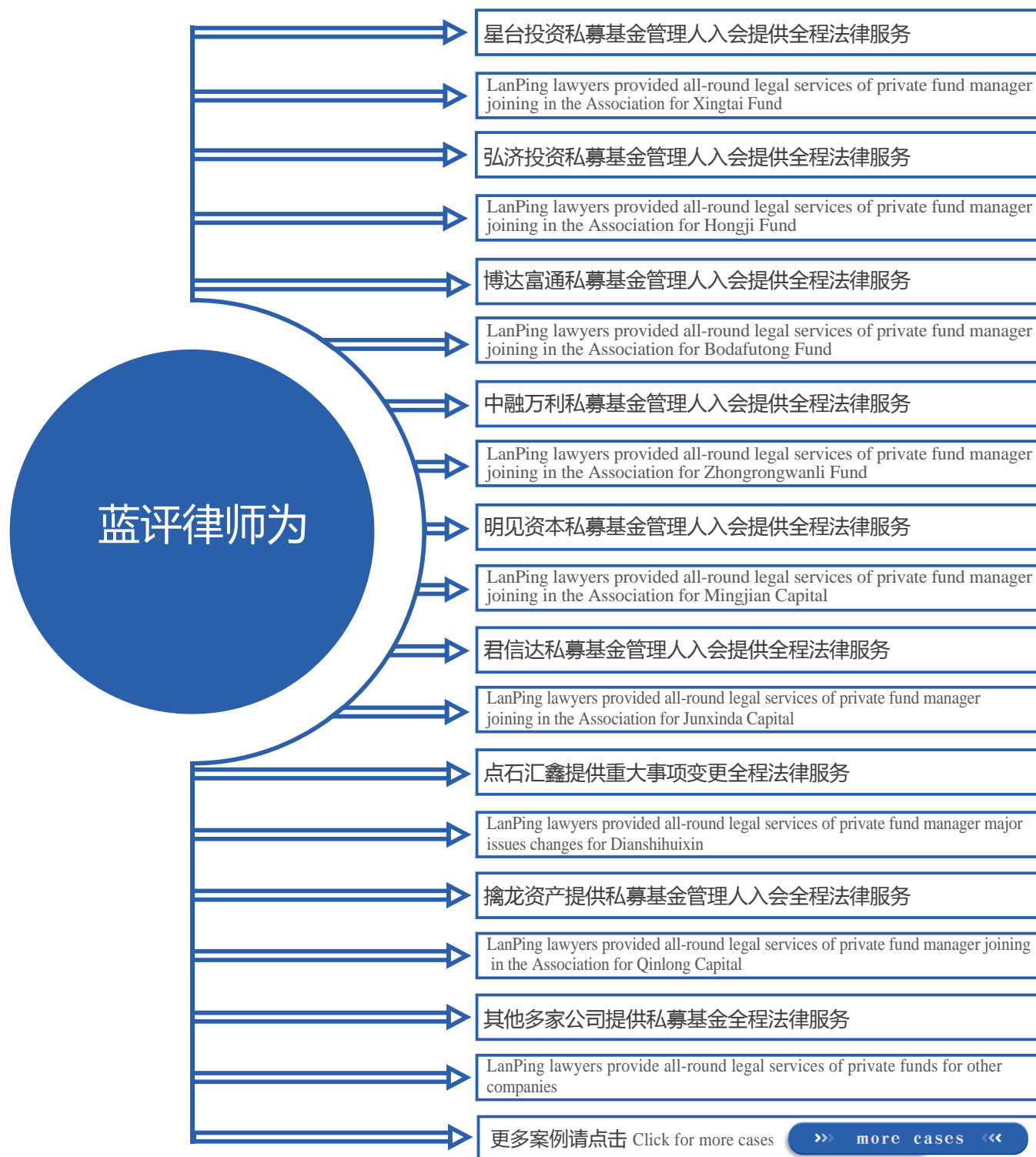
## 部分业绩

## PART OF DEALS









北京蓝评律师事务所 BEIJING LANPING LAW OFFICES

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